

# EOD Snippets on Market

August 26, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-1.04	-849.37	80,786.54
NIFTY 50	↓	-1.02	-255.70	24,712.05
S&P BSE MIDCAP	↓	-1.34	-615.77	45,322.02
S&P BSE SMALLCAP	↓	-1.68	-891.75	52,097.59
S&P BSE 500	↓	-1.21	-438.35	35,755.99

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,377.39	81,450.28	80,685.98	80,786.54	85,978.25	71,425.01
NIFTY	24,899.50	24,919.65	24,689.60	24,712.05	26,277.35	21,743.65

SENSEX Gainers	5	NIFTY Gainers	8	Sectors Posted Gain	1
SENSEX Losers	25	NIFTY Losers	42	Sectors Posted Loss	23
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1220	2891	12:29	130
NSE		728	2280	7:22	78

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
HUL	2.4	Sun Pharma	-3.4	Gorani Ind	20.0	LGT Business	-24.0
Maruti Suzuki	1.9	Tata Steel	-2.9	Reliable Data S	20.0	Affordable Robo	-20.0
ITC	0.9	Bajaj Finance	-2.7	Shakti Press	17.7	Novateor Labs	-19.7
TCS	0.5	Trent	-2.5	Titan Biotech	17.1	U. Y. Fincorp	-14.1
UltraTechCement	0.2	M&M	-2.0	Nexus Surgical	16.5	Otco Intl	-12.3

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Eicher Motors	2.7	Shriram Finance	-4.2	Sabar Flex	20.0	Perfect Infra	-25.3
HUL	2.3	Sun Pharma	-3.4	Reliable Data S	19.5	Sahaj Fashions	-24.3
Maruti Suzuki	1.8	Tata Steel	-2.9	Elgi Rubber	19.3	Affordable Robo	-20.0
ITC	1.0	Bajaj Finance	-2.7	Patel Retail	12.8	U. Y. Fincorp	-15.0
Nestle	0.8	Trent	-2.4	Aatmaj Health	12.6	Vodafone Idea	-9.3

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	26-Aug-25	44,146.80	50,663.29	-6,516.49	-34,733.75	-60,403.18
DII	26-Aug-25	22,000.77	14,940.40	7,060.37	76,420.49	3,05,904.35



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
FMCG	0.6	Healthcare	-1.7	Capital Goods	-1.5	Consumer Discretionary	-0.9
Realty	-2.2	PSU	-1.6	Financial Services	-1.5	Manufacturing	-0.9
Metal	-2.1	Utilities	-1.6	Consumer Durables	-1.5	TECK	-0.8
Telecom	-2.0	Industrials	-1.6	Oil & Gas	-1.5	IT	-0.6
Infrastructure	-1.8	Power	-1.5	Services	-1.4	Focused IT	-0.6
Energy	-1.7	Commodities	-1.5	Bankex	-1.3	Auto	-0.4

### Eicher Motors hit all-time high in weak market:

Shares of Eicher Motors hit an all-time high of ₹6212.70, as they rallied 3.7% in today's intra-day trade in an otherwise weak market on strong business outlook. According to ICRA, the domestic 2W segment is expected to register a 6-9% year-on-year (Y-o-Y) volume growth supported by steady replacement demand, healthy rural incomes aided by a normal monsoon and a possible reduction in GST rates which could provide an additional boost. The industry outlook for FY2026 remains positive, aided by favourable demand drivers and an anticipated GST cut could provide additional stimulus to accelerate growth, ICRA stated. In July 2025, domestic wholesale volumes grew by 9% Y-o-Y to ~1.5 million units, however retail volumes contracted by 6.5% Y-o-Y as tepid urban demand and heavy rainfall affecting rural footfalls. ICRA expects the retail demand to improve significantly during the upcoming festive season.

### Protean eGov soars 12.2% on order win:

Shares of Protean eGov Technologies Ltd. rallied over 12.2% today after the company landed an order worth ₹1,160 crore from the Unique Identification Authority of India (UIDAI), New Delhi. The company secured a work order worth around ₹1,160 crore (exclusive of taxes) from the Unique Identification Authority of India (UIDAI), New Delhi, according to an exchange filing. The mandate involves establishing and operating District Level Aadhaar Seva Kendras (ASK) across 188 districts in India. These centres will provide appointment-based and walk-in Aadhaar enrolment, update, and other related services, the statement said. The project, which falls under the outsourcing delivery of public services, is to be executed over six years. Protean clarified that the order was awarded by a domestic entity, and neither the company's promoters nor group companies have any interest in UIDAI. The contract does not fall under related-party transactions.

### BLS International Services shares jumped 6.6% on winning ₹2,055-crore order:

BLS International Services, a visa and passport service provider, shares jumped 6.6% on Tuesday, logging an intra-day high at ₹392.45 per share after the company received a work order from Unique Identification Authority of India (UIDAI), New Delhi, Government of India. The contract, valued at approximately ₹2,055.35 crore (including all duties and taxes), is for establishing and operating District Level Aadhaar Seva Kendras (ASKs). These centers will offer appointment and walk-in-based Aadhaar enrollment, updates, and other miscellaneous Aadhaar-related services. The contract has to be executed within 6 years. The company has confirmed that neither the promoter, promoter group, nor group companies hold any interest in the entity that awarded this contract. Furthermore, the order does not fall under related party transactions and is conducted at arms length.

### Sona BLW shares rose on securing PLI nod for three EV traction motors:

Shares of Sona BLW Precision rose nearly 2.6% today to ₹463.2 after announcing that it secured certification for three additional products under the Production-Linked Incentive (PLI) Scheme. The company said that it has received certification for three additional products under the Production-Linked Incentive (PLI) Scheme for the Automobile and Auto Component Industry in India. The approvals include two certifications for traction motors designed for electric three-wheelers and one certification for a traction motor for electric two-wheelers, according to an exchange filing. Sona BLW's consolidated revenue for Q1FY26 came in at ₹850.9 crore, marking a 5% Y-o-Y decline. This was primarily led by weakness in the Battery Electric Vehicle (BEV) segment, where revenue plunged 25% Y-o-Y to ₹210.6 crore. Despite this, BEV contributed 28% of the overall revenue in the quarter, reflecting the company's continued focus on electrification. The company's net profit (PAT) declined 12% Y-o-Y to ₹124.7 crore, translating to a net profit margin of 14.3%.



Index	CMP @ 08.34 pm	Points Up/Down	(%) Up/Down
Gold	3,425.70	8.20	0.24
Silver	38.63	-0.073	-0.19
Brent Crude	68.07	-0.73	-0.19
WTI Nymex Crude	64.06	-0.74	-1.14
Natural Gas	2.691	-0.005	-0.19

Index	CMP @ 08.31 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,868.38	-15.18	-0.39
GIFT NIFTY	24,633.00	-64.50	-0.26
Nikkei 225	42,394.40	-413.42	-0.98
Hang Seng	25,524.92	-304.99	-1.19
Europe			
FTSE 100	9,258.95	-62.45	-0.67
DAX	24,217.90	-55.22	-0.23
CAC	7,723.90	-119.14	-1.52
America			
Dow Jones	45,285.95	3.48	0.01
S&P 500	6,441.44	2.12	0.03
Nasdaq Composite	21,478.53	29.24	0.14

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